

Press Release

Zurich, 30 October 2015

Züblin Immobilien Holding AG: Extra-ordinary shareholders' meeting approves all proposals of the Board of Directors

The extra-ordinary shareholders' meeting of Züblin Immobilien Holding AG as of 29 October 2015 approved all proposals of the Board of Directors. A total of 54.02% of the voting share capital were represented at the meeting.

Following the resignation of the proxy holder elected at the Annual General Meeting on 30 June 2015, the shareholders elected TRESAG AG as new proxy holder for the remaining business year 2015/2016 including the ordinary shareholders' meeting 2016.

Moreover, the shareholders re-approved the proposed restructuring measures in the form of a reduction of the share capital and a simultaneous ordinary increase of the share capital. The shareholders have approved the reduction of the share capital to CHF 2'986'224.30 by reducing the par value of all outstanding 59'724'486 registered shares from CHF 1.00 to CHF 0.05 for each registered share in combination with a simultaneous increase of the share capital in the amount of CHF 71'669'383.20 to CHF 74'655'607.50 by issuing 1'433'387'664 new registered shares at an offer price of CHF 0.05 each. Lamesa, the main shareholder of Züblin, confirmed to fully underwrite all shares not taken up by existing shareholders in the capital increase after the Swiss Takeover Board had freed Lamesa from the mandatory public offer obligation by granting an exemption on the grounds of the restructuring.

The extra-ordinary shareholders' meeting has further approved the creation of authorized capital in the amount of CHF 37'327'803.75 and the corresponding changes of the articles of association. The new article 4b authorizes the Board of Directors to increase the share capital through issuance of up to 746'556'075 fully paid-in registered shares with a nominal value of CHF 0.05 until 28 October 2017.

Further Information

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Further information is also available at www.zueblin.ch

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