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Press release

Zurich, 27 November 2015

Züblin Immobilien Holding AG: Exercise of pre-emptive rights

1'323'868'992 new registered shares corresponding to 92.36% of the offered 1'433'387'664 new registered shares have been subscribed by exercising pre-emptive rights. The remaining new registered shares will be offered in an accelerated book building to investors by way of a public offering in Switzerland and private placements outside Switzerland and outside the United States on 27 November 2015. Any new registered shares not taken up in the share offering will be subscribed by Lamesa Holding S.A. at the offer price of CHF 0.05 per offered share.

The expected net proceeds of the capital increase amount to at least CHF 70.0 million.

Neue Helvetische Bank AG is acting as Lead Manager and Bookrunner for the capital increase.

Further information

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