

Press Release

Zurich, 8 September 2015

Züblin Immobilien Holding AG postpones capital increase due to prevailing turmoil in financial markets

On 30 June 2015, the shareholders of Züblin Immobilien Holding AG approved capital restructuring measures in the form of a reduction of the share capital and a simultaneous increase of the share capital by a discounted rights offering in the amount of CHF 71.7 million. Swiss law requires that an ordinary capital increase be implemented within 3 months after the date of the shareholders' resolution.

On 7 September 2015 the Board of Directors of Züblin decided to postpone the capital increase after it was informed by the company's main shareholder Lamesa that it will not underwrite the contemplated capital market transaction within the three months period referred to above due to the current turmoil and volatility in the financial markets.

Therefore, the Board of Directors will convene an Extraordinary General Meeting to be held on 29 October 2015 in Zurich and proposes to the shareholders to re-approve the capital measures as proposed and approved at the past Annual General Meeting to strengthen Züblin's capital base.

Lamesa confirmed to the company that it remains committed to supporting a recapitalisation of Züblin and to fully underwriting a discounted rights offering. Furthermore, the main shareholder has agreed to extend its existing shareholder loan until the capital restructuring measures have been implemented.

For further information

Dr. Iosif Bakaleynik, CEO

Züblin Immobilien Holding AG, Claridenstrasse 20, CH-8002 Zurich

Phone +41 44 206 29 39, iosif.bakaleynik@zueblin.ch

See also www.zueblin.ch

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