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## **Press release**

Zurich, 27 November 2015

### **Züblin Immobilien Holding AG: Share placement**

Züblin Immobilien Holding AG successfully placed 1'433'387'664 new registered shares in the capital increase at the offer price of CHF 0.05 per offered share. 1'323'868'992 new registered shares corresponding to 92.36% of total shares offered were subscribed by investors by exercising pre-emptive rights during the rights exercise period while the remaining 109'518'672 new registered shares were placed in the share offering and purchased by Lamesa Holding S.A. Lamesa's shareholding in Züblin is expected to increase to approximately 37.5% following the capital increase.

Due to the capital increase and the simultaneous reduction of the nominal value of the registered shares from CHF 1.00 to CHF 0.05 the share capital registered in the commercial register will be increased to CHF 74'655'607.50, divided into 1'493'112'150 registered shares with a nominal value of CHF 0.05 each. Listing and trading of the newly issued shares on SIX Swiss Exchange is expected to commence on 2 December 2015. Delivery of the new shares against payment of the offer price is expected to take place on 3 December 2015.

The expected net proceeds of CHF 70.0 million will be used to repay the shareholder loan granted by Lamesa Holding S.A., for the financing of potential acquisitions to further develop and grow Züblin's investment portfolio and for other corporate purposes. Both Board of Directors and Management believe that the outcome of the capital market transaction are positive market signals reflecting appreciation of the undertaken restructuring measures.

**Further information**

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